



January 31, 2020

Dear Valued Client,

We're pleased to share some exciting news: effective January 31, 2020 we'll officially become FuturePlan by Ascensus, delivering the same dedicated expertise and outstanding client service under a new national brand. Over time you'll start seeing the FuturePlan name in all your interactions with us, replacing the PenSys name. While the name PenSys will always be a valued part of our firm's rich history, we are excited to expand our services to you as part of FuturePlan.

FuturePlan is a specialized business division of Ascensus, combining high-touch local TPA service with the unmatched strength and security of a leading national firm. As part of the nation's largest network of expert TPAs, we'll be able to provide an even wider range of specialized services, technology, security and expertise to all our valued partners.

Here are some of the changes you'll see:

- **Logo:** Our correspondence, reports, and websites will display the FuturePlan logo:



- **Email addresses:** As of January 31, 2020 you'll see our email addresses change to the @futureplan.com domain. All phone numbers remain the same.
- **Distributions contact email:** distributions@pensysinc.com will change to RosevilleProfessionalDistributionDept@FuturePlan.com

We will send you updates about any additional changes, however please be assured that your assigned service team members and the level of service and responsiveness you've come to expect from us will remain the same or better. In the meantime, please feel free to reach out to me directly with any questions and visit futureplan.com to learn more about FuturePlan by Ascensus.

We greatly appreciate your loyalty and partnership with us as PenSys and look forward to continuing to help you reach your retirement goals as part of FuturePlan by Ascensus.

Sincerely,

PenSys, Inc.
an Ascensus company